



# STATEMENT OF INTENT

I am/We are pleased to join The Lake County Legacy Society which recognizes individuals and families who have chosen to shape Lake County's long-term future by making a gift to The Lake County Community Foundation in their estate plans.

**METHOD OF GIVING** (Please check any that apply.)

- I have included a bequest to the Foundation in my present will.
- I have created:    A revocable trust    An irrevocable trust to benefit the Foundation.
- I have named the Foundation as the beneficiary of a life insurance policy.
- I have named the Foundation as a beneficiary of my IRA or other retirement assets.
- I have already made another form of gift arrangement for the Foundation to be effective upon my death.

If desired, please describe details of your gift.

To ensure proper stewardship of your gift, please share your gift intentions or any other relevant information.

**RECOGNITION**

You may publicly acknowledge and recognize this gift. Please list my name/our names as follows:

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Please treat this information as confidential and do not publicly acknowledge it at this time.



In telling you of my intentions, I do not intend to create any legal obligation to The Lake County Community Foundation either personally or for my estate. It is simply a statement of my present intentions and I have the option to change my plans at any time. This information is provided to assist the Foundation in its future development plans.

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Name	Signature	Date
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Telephone	E-mail
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**Want to make a lasting impact on the nonprofits or issues you care about?  
Ask us about starting a Designated or Field of Interest Fund.**

**Want your children and grandchildren to have a resource to support their philanthropic passions?  
Ask us about starting a Donor Advised Fund.**